龍源電力集團股份有限公司
CHINA LONGYUAN POWER GROUP CORPORATION LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00916)

ANNOUNCEMENT
COMPLETION OF ISSUANCE OF ULTRA SHORT-TERM DEBENTURES

Reference is made to the announcement of China Longyuan Power Group Corporation Limited* (the "**Company**") dated 29 April 2026 on the poll results of the 2025 annual general meeting of the Company in relation to the approval of the issuance of debt financing instruments by the shareholders of the Company.

The Company has recently issued the following three tranches of ultra short-term debentures, details of which are as follows:

Name	China Longyuan Power Group Corporation Limited* 2026 Ultra Short-term Debentures - 11th Tranche		
Lead underwriter	China Minsheng Bank Corp., Ltd.		
Term	28 days	Interest commencement date	30 June 2026
Issue date	29 June 2026	Planned issuance amount	RMB3 billion
Maturity date	28 July 2026	Issue price	RMB100 (face value)
Actual issued amount	RMB1 billion	Coupon rate	1.49%
Use of proceeds	To replenish daily working capital and repay the interest-bearing debt of the issuer and its subsidiaries		

Name	China Longyuan Power Group Corporation Limited* 2026 Ultra Short-term Debentures - 12th Tranche		
Lead underwriter	China Minsheng Bank Corp., Ltd.		
Joint lead underwriter	China Bohai Bank Co., Ltd.		
Term	225 days	Interest commencement date	15 July 2026
Issue date	14 July 2026	Planned issuance amount	RMB0.8 billion
Maturity date	25 February 2027	Issue price	RMB100 (face value)
Actual issued amount	RMB0.8 billion	Coupon rate	1.37%
Use of proceeds	To replenish daily working capital and repay the interest-bearing debt of the issuer and its subsidiaries		

Name	China Longyuan Power Group Corporation Limited* 2026 Ultra Short-term Debentures – 13th Tranche		
Lead underwriter	Ping An Bank Co., Ltd.		
Joint lead underwriter	China Everbright Bank Co., Ltd.		
Term	225 days	Interest commencement date	15 July 2026
Issue date	14 July 2026	Planned issuance amount	RMB0.8 billion
Maturity date	25 February 2027	Issue price	RMB100 (face value)
Actual issued amount	RMB0.8 billion	Coupon rate	1.37%
Use of proceeds	To replenish daily working capital and repay the interest-bearing debt of the issuer and its subsidiaries		

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of short-term debentures or other securities of the Company, nor is this announcement distributed to invite offers for any securities of the Company.

By order of the Board
China Longyuan Power Group Corporation Limited*
Gong Yufei
Chairman

Beijing, the PRC, 16 July 2026

As at the date of this announcement, the executive directors of the Company are Mr. Gong Yufei and Mr. Wang Liqiang; the non-executive directors are Ms. Wang Xuelian, Mr. Zhang Tong, Mr. Wang Yong and Mr. Liu Jintao; and the independent non-executive directors are Mr. Michael Ngai Ming Tak, Mr. Gao Debu and Ms. Zhao Feng.

* *For identification purpose only*